

Financial Services Interest Group (FSIG) Lunch Seminar

Solvency II: as it is now in Europe and how it could be in the future in Hong Kong



Speaker	Mr. Simon Walpole Principal & Taiwan Practice Leader Deloitte
Chairman	Ms. Maria Xuereb Member of FSIG Organising Committee
Date	29 June 2010, Tuesday, 1:00 p.m. – 2:00 p.m. (Light sandwich lunch starts at 12:40 p.m.)
Venue	HKICPA Training Centre, 27th Floor, Wu Chung House, 213 Queen's Road East, Wan Chai.
Competency*	General Business and Professional Knowledge
Rating*	Intermediate level
Admission Fee	\$100 / HKICPA members \$150 / non-HKICPA members
CPD Hour	1 hour
Language	English
Application Deadline	24 June 2010

* Details of [Competency and Rating](#) information

REGISTRATION

To register:

- Online registration (for HKICPA members only): [Click here](#) or visit www.hkicpa.org.hk
- By post or by fax: Complete the attached reply slip and return it to the Institute on or before **24 June 2010**, together with full payment. Cheque should be made payable to "Hong Kong Institute of Certified Public Accountants".
- Fax registration will only be accepted if payment is made by any Visa / Master credit card. Acceptance is on a first-come-first-served basis. Confirmation of registration will be sent by email. If you have not received confirmation by 25 June 2010, please contact May Hung at 2287 7009 / Canace Leung at 2287 7089 or email: mcs.msce@hkicpa.org.hk.

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ABOUT THE SPEAKER

Mr. Simon Walpole joined Deloitte in September 1992 and was based in Europe until he came to Asia in 2002. Since 2004 he has been Deloitte Actuarial's Taiwan Practice Leader. Simon has extensive experience in assisting Asian and European clients in embedded and appraisal valuations, including numerous merger and acquisition assignments, product development, business planning, and assessing business and strategic options.

Simon has worked for both buyers and sellers in a variety of transactions for companies in relation to embedded and appraisal valuations for merger and acquisition and corporate reporting assignments in Hong Kong, Taiwan, Mainland China, Indonesia, Germany, and Holland.

For asset-liability management of pension guarantees and life insurance portfolios, Simon has led ALM investigations for companies in a variety of markets including Taiwan, Hong Kong, China, Singapore, Korea, Thailand and a number of European markets.

Simon also has wide experience in product development and pricing, and business planning for insurance companies.

ABOUT THE SEMINAR

Simon will give an overview of the requirements of Solvency II as they currently stand, including the 3-Pillar approach, the timeline for its introduction, and the practical steps for implementation. He will present results from a study showing the financial impact of implementing Solvency II in Europe, and give some insights into when and how Solvency II might impact Hong Kong.



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future in Hong Kong**

Online enrolment (for HKICPA members only)

29 June 2010

*(Please reply on or before **24 June 2010**)*

FOR OFFICE USE

Seq. no.: -----

Handled by: -----

Please allow 4 days to process your application. In order not to delay the process, please DO NOT make any enquiries on your enrolment status. You can check it at "My CPA" at <http://www.hkicpa.org.hk>. Unsuccessful enrolment will be notified before the commencement of the event with full refund.

Please use BLOCK letters :-

Name: (*Mr./Mrs./Ms.) _____ Institute Membership No.: _____

Company Name.: _____

Position held: _____ Email: _____

Telephone No.: _____ Fax No.: _____

Admission Fee: \$100 / HKICPA members
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Payment by: Cheque no.: _____ (Bank: _____)
 Visa / Master credit card

**Cheque should be made payable to "Hong Kong Institute of Certified Public Accountants"*

For payment by credit card, please fill in the following:	Card no.:																		
Cardholder's Name : (Please print)	Card Expiry Date (month/year) :	Cardholder's Signature :																	
		Date:																	
FOR OFFICE USE	Auth. code no.	Handled by						Date											

Please put a "✓" if you require a receipt and indicate your choice of delivery:
 by email by post **(to the address as shown below)**

Name:	Name:
Address:	Address:

- Notes:**
- Enrolments are accepted on a first-come-first-served basis.
 - Full payment must be made before your application will be processed. No telephone reservation will be accepted.
 - The closing date for enrolment is **24 June 2010**. However, the Institute has the discretion to accept late applications as it sees fit.
 - Successful enrollees will receive confirmation on or before 25 June 2010 by email whereas unsuccessful applicants will receive full refund by mail.
 - Unless the event is cancelled due to unforeseen circumstances or bad weather, no refund for withdrawal will be given after the enrolment has been processed.
 - Bad weather arrangement: The event will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of event. In the event of bad weather, the admission fee will be refunded.
 - The Institute reserves the right to change the venue and date of the event due to unforeseen circumstances.

Payment & Enrolment Status Enquiry: 2287 7381
 e-mail: finance@hkicpa.org.hk

Event Information Enquiry: 2287 7009 (May Hung)
 e-mail: mcs.msce@hkicpa.org.hk