

## Workshops on a successful listing in Hong Kong – Part II

The workshops aim to assist participants to understand the key aspects for a successful listing in Hong Kong through two Parts with separate sessions for each part. Each session will cover the key points of HK Stock Exchange guidance notes and listing decisions, relevant rules and regulations and examples of published prospectus. Topics covered by each session of Part II are:

Session I: Preparation of financial information for a Hong Kong listing

- Accountants' report
- Unaudited proforma financial information
- Additional information submitted to the HK Stock Exchange

Session II: Preparation of other financial information for a Hong Kong listing

- Profit forecast
- Statement of sufficiency of working capital
- Statement of indebtedness
- Comfort letter
- Due diligence meetings

### Language

Cantonese

### Competency

Accounting and financial reporting

### Rating

Intermediate Level\*

### CPD Credit Hour per session

4 hours

### Fee per session

\$ 420 (members)

\$ 680 (Non-members)

### Speaker

Vincent Li, Technical Director of Pan-China Certified Public Accountants LLP and Partner of ZHONGLEI (HK) CPA Company Limited and Pan-China (H.K.) CPA Limited

### Venue

HKICPA Training Centre,  
27/F, Wu Chung House, Wanchai

## Programme schedule

[Download Application Form](#)

[Apply on-line](#)

Date	Topic	Time	Deadline for Applications
<b>6 September 2014 (Saturday)</b>	<b>Session I:</b> Preparation of financial information for a Hong Kong listing	9:00 am – 1:00 pm	29 August 2014
<b>27 September 2014 (Saturday)</b>	<b>Session II:</b> Preparation of other financial information for a Hong Kong listing	9:00 am – 1:00 pm	19 September 2014

\* Please refer [here](#) for descriptions of other competencies and ratings.

# Workshop on a successful listing in Hong Kong - Part II

## September 2014

**[Please click here for online enrolment \(for HKICPA members only\)](#)**

Finance & Operations Department,  
Hong Kong Institute of CPAs  
37th Floor, Wu Chung House,  
213 Queen's Road East, Hong Kong  
Fax no: 2893- 9853



Hong Kong Institute of  
Certified Public Accountants  
香港會計師公會

Name: (\*Mr. / Mrs. / Ms.) \_\_\_\_\_ HKICPA Membership No.: \_\_\_\_\_  
(if applicable)

Company name: \_\_\_\_\_

Position held: \_\_\_\_\_ Email: \_\_\_\_\_  
(for enrolment confirmation purpose)

Telephone No.: \_\_\_\_\_ Fax No.: \_\_\_\_\_

Please mark a "✓" against the session(s) for which you wish to apply

<input type="checkbox"/>	6 September 2014 (WAC140906) - Session I	<input type="checkbox"/>	27 September 2014 (WAC140927) - Session II
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**Admission Fee:**  HK\$ 420 per session (HKICPA members)  
 HK\$ 680 per session (Non-HKICPA members)

Cheque (no. \_\_\_\_\_) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"

VISA / MasterCard  BOC HKICPA UnionPay card

Card Number: \_\_\_\_\_ Card Expiry Date (MM/YY): \_\_\_\_\_

Cardholder's Name (block letters): \_\_\_\_\_ Cardholder's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

I would like to have an official receipt. (Remarks: Official receipt will be sent to your email address provided above.)

1. Please complete the Enrolment Form and return it to the Finance & Operations on or before the deadline, together with full payment.
2. Enrolment is accepted on a first-come-first-served basis. No telephone reservation will be accepted.
3. For credit card payment, please fax the enrolment form to 2893-9853. For payment by cheque, the enrolment will only be processed upon receipt of full payment.
4. Confirmation of registration will be sent by e-mail. If confirmation has not been received 3 days prior to the event date, please contact Ms. Yvonne Chew at 2287-7057 or email: [tls@hkicpa.org.hk](mailto:tls@hkicpa.org.hk)
5. If typhoon signal no.8 or above / Black rainstorm warning is hoisted at or 6:30 a.m. on the date of event, the activity will be cancelled. Your admission fee will be refunded in the event of cancellation due to bad weather.
6. No refund will be entertained unless your enrolment is unsuccessful or the event is cancelled due to unforeseen circumstance.
7. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of CPD activities, members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in [here](#). Non-members may opt out of receiving such materials at any time by sending an email to the Institute at [privacyofficer@hkicpa.org.hk](mailto:privacyofficer@hkicpa.org.hk) or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please click [here](#).

**Payment & Enrolment Status Enquiry: 2287-7381**  
e-mail: [finance@hkicpa.org.hk](mailto:finance@hkicpa.org.hk)

**Event Information Enquiry: 2287-7057**  
e-mail: [tls@hkicpa.org.hk](mailto:tls@hkicpa.org.hk)

For payment by cheque, please fill-in your postal address for refund in case the event is full or cancelled.

Name :	Name :
Address :	Address :