



## MBIG Seminar on "Hong Kong and Mainland China: The Outlook of RMB Internationalisation and REIT Development" (香港與內地：人民幣國際化和房託發展前瞻)

2011 年頒布的《十二五規劃綱要》提出要將香港發展成國際資產管理中心。目前，香港已成為最大的離岸人民幣中心，人民幣存款和存款證餘額從 2010 年年底的 3,217 億元人民幣，增加至今年八月底的 11,300 億元人民幣，產品涵蓋基金、債券、保險、貿易結算和衍生工具等，為推進人民幣國際化奠定基礎。

房地產投資信託(REIT)近年在世界各地尤其於亞洲地區成為了投資新寵，內地也可能允許房地產投資信託以上市方式集資。目前，內地資產證券化規模已逾千億，亦為香港房地產投資信託的發展提供新動力。

針對以上兩個課題，公會的內地業務關注組邀請了兩位專家為會員展望人民幣國際化和房地產投資信託為香港和內地經濟發展帶來的新機遇：

**日期** 2014 年 12 月 15 日 (星期一)

**時間** 18:30 – 20:30

**地點** 香港灣仔皇后大道東 213 號胡忠大廈 27 樓  
香港會計師公會培訓中心

**主講嘉賓** 陳家強教授 GBS, 太平紳士  
香港特別行政區政府  
財經事務及庫務局局長

楊書健先生  
安泓投資有限公司  
投資總監

**內容** 人民幣國際化與  
香港金融市場的機遇

- 中國金融市場的雙向開放
- 離岸人民幣市場的國際化
- 香港離岸人民幣市場的發展
- 香港在國際化的人民幣市場中的角色

香港房地產投資信託 (REIT) 與  
內地資產證券化的機遇

- 近期與內地有關的房地產投資信託交易
- 亞太地區房地產投資信託的發展現狀
- 房地產投資信託的投資特性
- 內地資產證券化的潛力

**勝任能力** 行業知識

**等級** 基礎水平

**語言** 廣東話

**費用** 每位港幣 190 元 / 180 元 (網上報名)

- 香港會計師公會會員 / 國際聯繫人 / 註冊學生
- 香港財務會計協會會員 / 學生

每位港幣 330 元

- 非會員

香港會計師公會  
專業進修小時 2 小時

### 講座流程

- 18:00 登記入座
- 18:30 陳家強教授演講
- 19:00 問答環節
- 19:15 楊書健先生演講
- 20:15 問答環節
- 20:30 研討會結束

### 報名截止日期

截止日期延至 12 月 10 日

- 2014 年 12 月 8 日

## 主講嘉賓簡介



**陳家強教授**於 2007 年 7 月 1 日獲委任為財經事務及庫務局局長。加入政府前，陳教授是香港科技大學工商管理學院院長。他於 1993 年加入科大商學院，之前曾在美國俄亥俄州立大學任教 9 年。

陳教授畢業於美國 Wesleyan 大學，獲授經濟學學士學位，其後在芝加哥大學獲授工商管理碩士和財務學哲學博士學位。他專長研究資產定價、交易策略評估及市場效率，並曾發表不少有關文章。

陳教授曾擔任多項重要公職，包括消費者委員會主席、香港期貨交易所董事、策略發展委員會委員、扶貧委員會委員、外匯基金諮詢委員會委員、恆生指數顧問委員會委員及香港學術評審局委員。此外，他曾出任亞太金融學會主席及亞太商學院聯會主席。



**楊書健先生**是安泓投資有限公司的投資總監，負責管理公司所有投資項目。楊先生之前是領盛投資管理的亞太區證券部董事總經理，負責管理該環球投資基金的亞太區部份及其分析團隊。楊先生亦是安泓及領盛亞太區證券部的創辦人，在此之前曾於紐約的摩根士丹利及美國運通工作。

楊先生先後獲取美國麻省理工學院多個學位，包括政治學學士、管理學學士、機械工程學及電腦學學士及政治學碩士。他擁有特許財務分析師資格及英國特許管理會計師的資深管理會計文憑。楊先生現任亞洲公共房地產市場聯盟及香港證券及投資學會之講師。

**Acceptance of enrolment** is on a first-come-first-served basis.

Priority will be given to [Mainland Business Interest Group \("MBIG"\)](#) members. An email confirmation on enrolment will be issued to participants latest by 11 December 2014.

### Payment & Enrolment Status Enquiry

Tel: 2287 7381

Email: [finance@hkicpa.org.hk](mailto:finance@hkicpa.org.hk)

### Event Information Enquiry

Tel: 2287 7065

Email: [mcs.scm@hkicpa.org.hk](mailto:mcs.scm@hkicpa.org.hk)

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### Provision of Information

on accounting, taxation, customs, investment opportunities, industry and commerce, economics and trade related issues.

[▶ Details](#)



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The Outlook of RMB Internationalisation and REIT Development"**

(香港與內地：人民幣國際化和房託發展前瞻)

**(CMA-1 Event Code : S-MBIG141215)**

Date: Monday, 15 December 2014  
Time: 6:30 p.m. – 8:30 p.m.  
Venue: HKICPA Training Centre, 27th Floor, Wu Chung House,  
213 Queen's Road East, Wan Chai, Hong Kong

**FOR OFFICE USE**

Seq. no.: \_\_\_\_\_  
Handle by: \_\_\_\_\_

**Extended to 10 December 2014**

**Enrolment Deadline: 8 December 2014**

**(One form for one participant)**

You can check your enrolment status at "My CPA" at [www.hkicpa.org.hk](http://www.hkicpa.org.hk). Unsuccessful enrolment will be notified by 11 December 2014 with full refund.

\* please delete and ✓ the boxes as appropriate

Name: \_\_\_\_\_ (Mr./Mrs./Ms.)\* HKICPA/HKIAAT registration no.: \_\_\_\_\_

Email : \_\_\_\_\_ MBIG member:  Yes  No  
(must be provided: please refer to Note 3)

Contact tel. no.: \_\_\_\_\_ Fax no.: \_\_\_\_\_

Mobile no.: \_\_\_\_\_

Question(s) to be raised with the speakers: \_\_\_\_\_

Participation fee:  **HK\$190 per HKICPA member / International Affiliate ("IA") / registered student or HKIAAT member / student**  
 **Click [here](#) for on-line registration at HK\$180 per HKICPA member / IA / registered student**  
 **HK\$330 per non-member**

Cheque (no. \_\_\_\_\_) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"

VISA / MasterCard  BOC HKICPA UnionPay card

Card Number:																					Card Expiry Date (MM/YY):				
Cardholder's Name (block letters):	Cardholder's Signature:														Date:										

I would like to have an official receipt. (Remarks: Official receipt will be sent to your email address provided above.)

For payment by <b>cheque</b> , please fill-in your postal address for refund in case the event is full or cancelled.  (Remarks: For payment by credit card, refund will be made directly to your credit card.)	Name:
	Address:

- Notes:**
- Enrolments are accepted on a first-come-first-served basis. Priority will be given to MBIG members and then other Institute members. No telephone reservation will be accepted.
  - Full payment must be made before an application will be processed.
  - Confirmation will be issued by email to participants latest by 11 December 2014. If you do not receive it by then, please contact the Corporate & Mainland Affairs Department of the Institute at telephone no.: 2287 7065 / email: [mcs.scm@hkicpa.org.hk](mailto:mcs.scm@hkicpa.org.hk).
  - No refund will be made for cancellation after payment has been received by the Institute.
  - The Institute reserves the right to change the date, time, venue and / or speaker of the event due to unforeseen circumstances.

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